Presbyterian FOUNDATION

A LASTING LEGACY

2025 Annual Report

OUR MISSION

In gratitude to God, guided by the Holy Spirit, the Presbyterian Foundation gathers, responsibly invests, and distributes resources, while providing stewardship education in service to Christ's mission through the Presbyterian Church (U.S.A.) and beyond.

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$145M

FUNDS DISTRIBUTED TO MISSION

FROM THE PRESIDENT

Rev. Tom Taylor; J.D., Ph.D.
President and CEO

Dear friends in Christ,

As we reflect on 2025, I am mindful of the words of the psalmist: “God is our refuge and strength, a very present help in trouble” (Psalm 46:1). This has been a challenging year for our nation and for the world. We have seen uncertainty, division, and economic strain. Many congregations and families have felt the weight of those realities in very personal ways.

And yet, even in a hard year, we have witnessed the steady faithfulness of God and God’s people.

The apostle Paul encourages us not to grow weary in doing good. That encouragement has felt especially meaningful this year. Across the Presbyterian Church (U.S.A.), I have seen perseverance. I have seen congregations continue to serve their neighbors. I have seen leaders guide with courage and humility. And I have seen generosity that reflects deep trust in God’s provision.

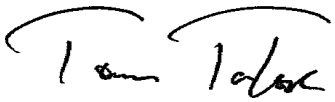
The Presbyterian Foundation has sought to be a steady partner in this season. We have listened carefully, stewarded resources faithfully, and worked to strengthen the ministries entrusted to our care. In the midst of uncertainty, we have remained focused on our calling to cultivate and sustain resources for Christ’s mission.

What gives me the greatest hope is you. In a year when caution would have been understandable, Presbyterians continued to give generously. Behind every gift is a testimony of faith. Anchored to this faith is an assurance that God is not finished with the Church, that ministry still matters, that generosity is an act of discipleship.

As we look ahead, we do so grounded in the promise that Christ remains the head of the Church. Our circumstances may change, but God’s faithfulness does not. Thank you for your trust, your prayers, and your steadfast commitment to Christ’s work in the world.

Please reach out to us if your church needs guidance on financial matters, property issues, leadership coaching, or any of several such topics we are poised to help you with. We are here to serve you, and to serve Christ.

With gratitude and hope,



President and CEO
Presbyterian Foundation

HELPING CHURCHES PLAN FOR THE FUTURE AND PRESERVE THEIR LEGACY

We have a deep level of experience with church property. In fact, since 2012, we've helped more than 1,500 churches discern what God would have them do next through Project Regeneration.

We've walked with churches as they realized they had more buildings than they needed – or when they decided merging with another congregation would honor God's call for their church. For others, the most faithful decision may have been to close, or to sell their property and use the proceeds to support causes they love in their community and around the world in perpetuity.

We continue to work with congregations, ministries, camps and conference centers, and more, as each one seeks to faithfully steward assets entrusted to them.

From right-sizing facilities to mergers, property transitions, or legacy planning, we walk alongside each church or ministry as it stewards its resources to serve God's mission—both locally and globally. Our Ministry Relations Officers can be your first step on this journey. Find yours at presbyterianfoundation.org/mro.

FOUNDATION NUMBERS

$145M
Distributed to Mission

$1.07M
Gifts Received to Donor Advised Funds

264,651
Total Gifts Received

$3.1B
Assets Serviced

23,764
Total Number of Donors

4,172
Total Beneficiaries

Numbers reported as of 12/31/25

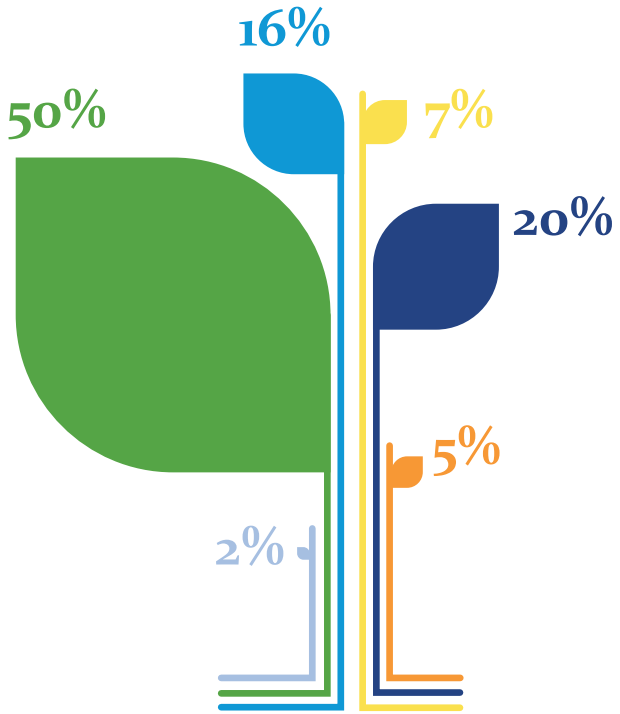
GROWING ENDOWMENT FUNDS FOR MINISTRIES

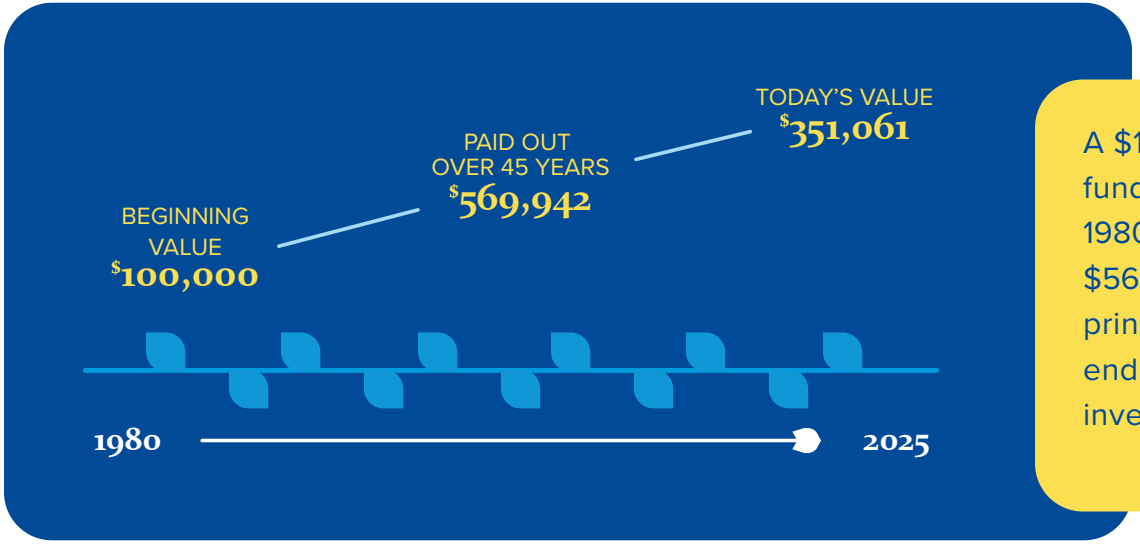
Our experience in stewarding gifts from our fellow Presbyterians is unmatched. Endowments afford donors the ability to express their faith and establish enduring legacies that will be celebrated by future Presbyterians for generations to come.

As of December 31, 2025, we held more than $1 billion in 7,200 endowment funds that will support churches, schools, ministries, seminaries, and more — far into the future.

$1B+ ENDOWMENT FUNDS

- PRESBYTERIAN MISSION AGENCY & OTHER GENERAL ASSEMBLY ENTITIES **$530,762,507**
- HEALTH & SOCIAL SERVICES MINISTRIES **$176,748,590**
- OTHER MISSION & DISCIPLESHIP **$25,108,346**
- CONGREGATIONS **$220,019,618**
- EDUCATION, INCLUDING THEOLOGICAL EDUCATION **$71,954,268**
- PRESBYTERIES & SYNODS **$53,551,312**





A $100,000 permanent endowment fund placed with the Foundation in 1980 would have paid out more than $569,942 to mission and have a principal value of $351,061 at the end of 2025. The average annual investment return was 7.99 percent.

SUPPORTING ONLINE GIVING

Introduced more than a decade ago, the Presbyterian Foundation's online giving program became a vital way for congregations to receive gifts during the pandemic. The availability of the tool long before it was critical helped many congregations transition more easily to an online format. Those who wanted to add online giving were able to do so with the help of our Ministry Relations Officers and operations team.

Dollar Amount of Gifts

$38,326,962

Number of Gifts Recieved

261,487

Number of Churches and Ministries Using the Online Giving Platform

1,750

The gift count and total dollars received shown above are gifts made to Ministry Partnership Funds using the online giving platform in 2025.

A CENTURY OF COMPASSION: THE LEGACY OF JAMES NEWBEGIN JARVIE

For 100 years, the Jarvie Commonweal Service has embodied the enduring legacy of its founder, James Newbegin Jarvie (1835–1929). His faith, generosity, and vision continue to change lives.

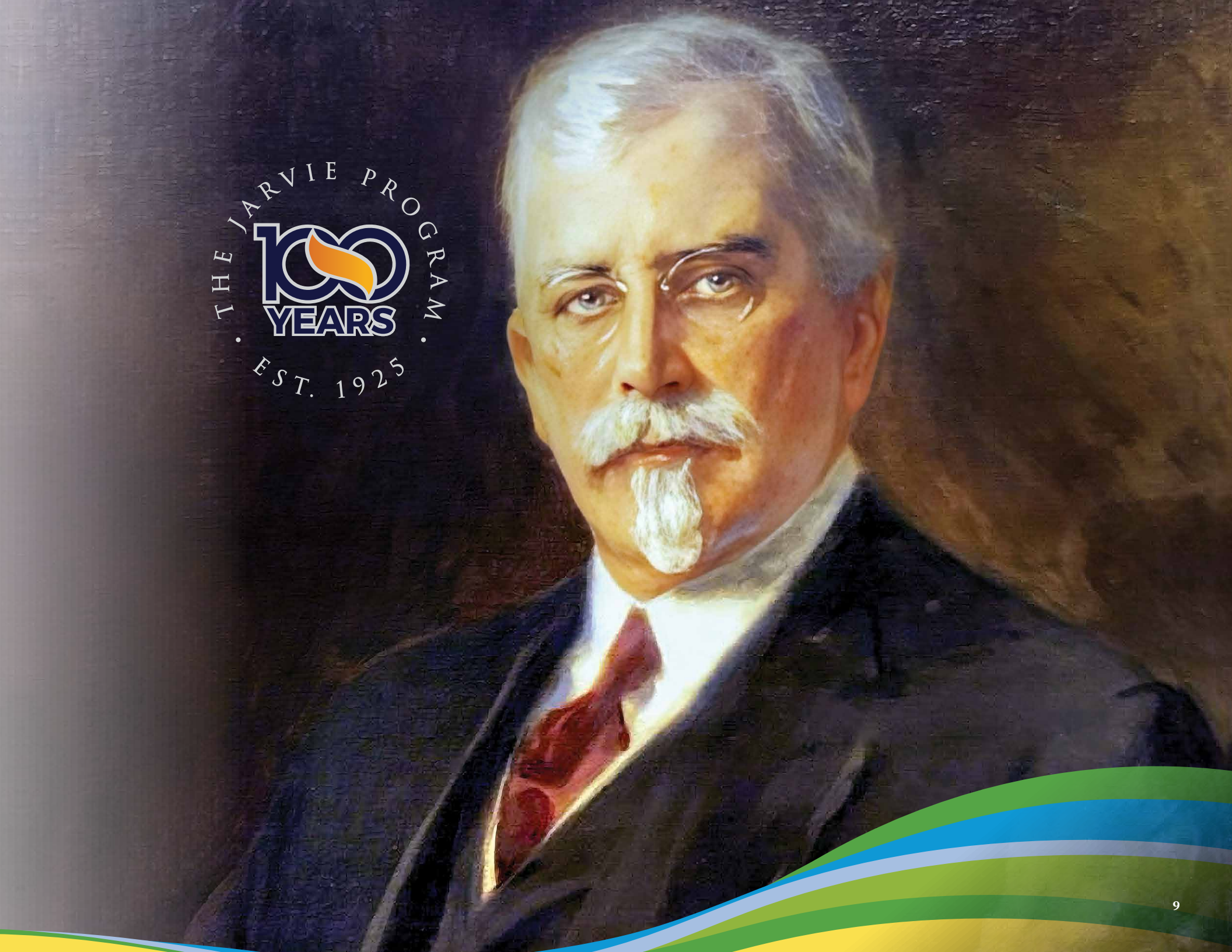
Born in Manchester, England, and raised in the United States, Mr. Jarvie built a successful career in the coffee and sugar trade in the New York City area, earning a reputation for integrity and wisdom that led him to serve on the boards of major corporations. Yet, he regarded himself first and foremost as a steward of God, committed to using his blessings in service to others.

A lifelong Presbyterian, Mr. Jarvie gave generously to his church and to Presbyterian ministries across the nation. His philanthropy reflected both gratitude and grace. His life was rooted in the conviction that faith calls us to care for one another. Moved by compassion for older adults who had known comfort but later faced hardship and loneliness, he quietly offered support from his own resources. Recognizing the growing need, he formalized this work in 1925 by establishing the Jarvie Commonweal Service to ensure help and dignity for generations to come.

Hundreds of older adults have received compassionate care in the Jarvie program, which provides a social worker and chaplain to help each one navigate the challenges of living as an older adult. The program also provides grants to non-profits in the New York City area that cater to the needs of older adults.

Rev. Shelley Gardner, ordained as a Presbyterian pastor, serves as a chaplain and staff to the program, which is administered by VIP, a social service organization in the New York area. The Presbyterian Foundation holds an endowment that funds the program in perpetuity.

Today, as we celebrate a century of the Jarvie Program, we honor a legacy built on faith, compassion, and service. Jarvie Commonweal Service is a living testament to James Newbegin Jarvie's belief that generosity, guided by love of God and neighbor, endures far beyond a single lifetime.


THE JARVIE PROGRAM
100
YEARS
EST. 1925

NUMBER OF PRESENTATIONS

Made by Ministry Relations Officers in 2025

Planned Giving	Investments	Foundation 101	Online Giving	Stewardship
183	162	138	56	165

Numbers reported as of 12/31/25

WALKING WITH YOU

OUR MINISTRY RELATIONS OFFICERS

You may know us through our Ministry Relations Officers (MROs): dedicated professionals who walk alongside churches, ministries, and individuals to cultivate generosity and faithful stewardship. With a deep understanding of both the financial and spiritual dimensions of giving, they guide pastors and congregations in turning generosity into lasting impact.

More than financial experts, our MROs are church leaders themselves. They have served as pastors, elders, and denominational servants who understand the joys and challenges of ministry. Their experience in stewardship, fundraising, planned giving, and endowment development equips them to help churches grow participation, strengthen giving, and sustain mission.

With team members across the country, our MROs are ready to walk with you — to listen, to guide, and to help shape a future of faithful generosity. Whether your congregation is exploring stewardship, building an endowment, or seeking faith-aligned investments, we are here to serve. Together, we ensure that the resources of today continue to nurture the ministry and mission of tomorrow.

Find your Ministry Relations Officer for your region at presbyterianfoundation.org/mro.

MANAGING FUNDS RESPONSIBLY

We support mission and ministry through conscientious financial management and investments that are consistent with Presbyterian values. Guided by the call for faithful stewardship, the Presbyterian Foundation and our subsidiary, New Covenant Trust Company, focus on enhancing societal and environmental impact through three socially responsible investment strategies: screening, shareholder advocacy, and transformational investing.

ASSETS & FUNDS

Total New Covenant Trust Company Assets Under Management
$879M

Stewarded by the Foundation
$1.6B

New Gifts & Investments
$163M

Total Assets in New Covenant Funds
$920.7M

Numbers reported as of 12/31/25

PARTNERING WITH ORGANIZATIONS

Connection is a core value of the Presbyterian Church (U.S.A.), and part of our legacy. Both individual Presbyterians and congregations gather together in mission to accomplish far more than they could separately. As a trusted partner in funding mission, the Presbyterian Foundation plays a unique role in helping these ministries accomplish the mission to which God has called them.

PRESBYTERIAN AGENCIES AND RELATED BODIES

Presbyterian Church (U.S.A.), A Corporation
Presbyterian Church (U.S.A.)
Presbyterian Life & Witness
Presbyterian Historical Society
Board of Pensions
Presbyterian Investment and Loan Program
Presbyterian Publishing Corporation
Presbyterian Women

FOUNDATION-RELATED MINISTRIES

National Ghost Ranch Foundation
Jarvie Commonweal Fund
Theological Education Fund

TRAINING AND PROGRAM PARTNERS

Stewardship Kaleidoscope

MISSION AND MINISTRY PARTNERS AND PROGRAMS

Assistance Programs of the Board of Pensions
Bright Stars of Bethlehem
Camino (Czech Republic)
Cook Native American Ministries Foundation
Evangelical Theological Seminary in Cairo, Egypt
Friends of Forman Christian College in Pakistan
Gambell Presbyterian Church
God's Hidden Treasures
International Museum of the Reformation
Jinishian Memorial Program
Living Waters for the World
International Museum of the Reformation
National Association of Korean Presbyterian Churches
Near East School of Theology
Wycliffe Bible Translators

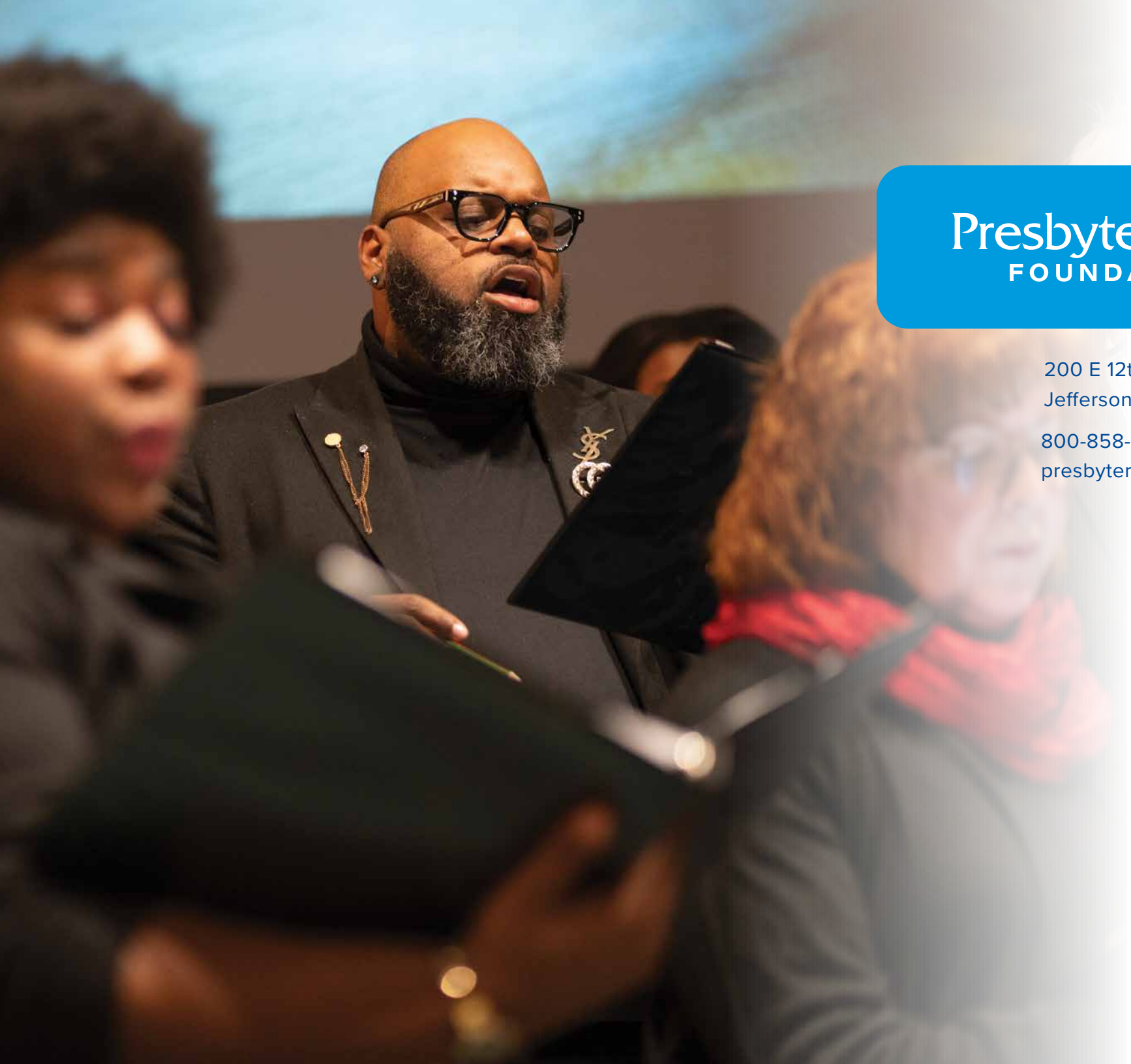
TRUSTEES

Front row (left to right):
Van Meter Pettit, JB Im, George Philips (Chair), British Hyrams, Susan Rose

Middle row (left to right):
Ayana Teter, Claire Rhodes, Jonah So

Back row (left to right):
Jim Koon, Linda Jacobsen, Shurjeel Paul, Greg McCoy, Paul Baldasare (Vice Chair), Kathy Trott

Not pictured:
Victor Aloyo, Jr., Sam Muse, Jihyun Oh, Jenny Saperstein



Presbyterian FOUNDATION

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